Church Loan Application and Questionnaire

Name of the Church: _____

Federal ID Number:_____   **Website**: _____

Pastor: _____   Telephone: _____

Address: _____   Email: _____

Contact Person: _____   Telephone: _____

Email: _____

Treasurer: _____   Telephone: _____

Email: _____

Tell Us About Your Church

When was the church established? _____

Is the present Pastor the founder of the church? (Please circle one)	Yes	No
Is the church a part of any denomination? (Please circle one)	Yes	No

If so which one? _____

Is there / or are there future plans for an active youth ministry? (Please circle one)	Yes	No
Is there / or are there future plans for an active outreach ministry? (Please circle one)	Yes	No
Is there an active trustee board in the church? (Please circle one)	Yes	No

If not, who is authorized to sign for the business matters of the church. _____

If needed and loan is obtained, who will sign as the guarantor for the church? _____

Is there a succession plan in place? (Please circle one)	Yes	No

Church Demographic Questionnaire

Please complete membership and attendance information.

* An Individual or group (i.e. family) that represents a single source of donation of $1.00 or more.

Statistical Growth Trends

Total Membership To Date: _____ (2024)

Year _2021_, Average Attendance_____, Giving Units*_____

Year _2022_, Average Attendance_____, Giving Units_____

Year _2023_, Average Attendance_____, Giving Units_____

Financial Trends

	Year to Date (2024)	2021	2022	2023
Income	$_____	$_____	$_____	$_____
Expense	$_____	$_____	$_____	$_____
Net Income	$_____	$_____	$_____	$_____

Is there any established building fund? (Please circle one)   Yes   No

How much is set aside for the church building / expansion / acquisition project? $_____

Is there a record keeping system in place for all received income? (Please circle one)   Yes   No

What is the name of your banking institution? _____

Does the church participate in any fundraisers? (Please circle one)   Yes   No

Financing Needs/Loan Request

What is the total loan amount requested? $ _____

What are the funds to be used for?

_____

This questionnaire is submitted by: _____   _____

                                                                    Printed Name   Date